

Fill in this information to identify the case:

Debtor name JLM Couture, Inc.
United States Bankruptcy Court for the: _____ District of DE
(State)
Case number (if known): 23-11659 (JKS)

☐ Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/22**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>10/31/22</u> MM / DD / YYYY to Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>6,500,000</u>
For prior year:	From <u>10/31/21</u> MM / DD / YYYY to <u>10/30/22</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>10,086,922</u>
For the year before that:	From <u>10/31/20</u> MM / DD / YYYY to <u>10/30/21</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>12,919,917</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ MM / DD / YYYY to Filing date	_____	\$ _____
For prior year:	From _____ MM / DD / YYYY to _____ MM / DD / YYYY	_____	\$ _____
For the year before that:	From _____ MM / DD / YYYY to _____ MM / DD / YYYY	_____	\$ _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. SEE EXHIBIT 3, ATTACHED. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. _____ Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Insider's name SEE EXHIBIT 4, ATTACHED. Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	_____
Relationship to debtor _____			
4.2. _____ Insider's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	_____
Relationship to debtor _____			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	<div>Creditor's name</div> <div>Street</div> <div>City State ZIP Code</div>			\$
5.2.	<div>Creditor's name</div> <div>Street</div> <div>City State ZIP Code</div>			\$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
<div>Creditor's name</div> <div>Street</div> <div>City State ZIP Code</div>			\$
Last 4 digits of account number: XXXX- _ _ _ _			

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. <u>JLM Couture, Inc. v. Gutman</u>	<u>Breach of contract</u>	<u>US District Court, S.D.N.Y</u> Name <u>500 Pearl St.</u> Street <u>New York, NY 10007-1312</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number <u>20 CV 10575-LTS-SLC</u>			
7.2. <u>JLJ Bricken, LLC v. JLM Couture, Inc.</u>	<u>Landlord/Tenant</u>	<u>Civil Court of the City of New York</u> Name <u>111 Centre Street</u> Street <u>New York, NY 10013</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number <u>314768/23</u>			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
<div>Custodian's name</div> <div>Street</div> <div>City State ZIP Code</div>	<div></div> <div>Case title</div> <div>Case number</div> <div>Date of order or assignment</div>	<div>\$</div> <div>Court name and address</div> <div>Name</div> <div>Street</div> <div>City State ZIP Code</div>

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
<div>9.1. Recipient's name</div> <div>USA for UNHCR</div> <div>1310 L Street NW, Suite 450</div> <div>Street</div> <div>Washington, DC 20005</div> <div>City State ZIP Code</div>	<div>Cash</div> <div></div>	<div>6/19/22</div>	<div>\$ 1,500.00</div>
<div>9.2. Recipient's name</div> <div></div> <div>Street</div> <div></div> <div>City State ZIP Code</div>	<div></div> <div></div>	<div></div>	<div>\$</div>

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
<div></div> <div></div>	<div>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</div> <div>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</div>	<div></div>	<div>\$</div>

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Cross & Simon, LLC		6/8/2023	\$ 10,000.00
	Address 1105 N. Market St., Suite 901 Street Wilmington, DE 19801 City State ZIP Code			
	Email or website address www.crosslaw.com			
	Who made the payment, if not debtor?			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				\$ _____
	Address Street City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$ _____
Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____	_____	_____	\$ _____
Address _____ Street _____ _____ City State ZIP Code			
Relationship to debtor _____			
13.2. _____	_____	_____	\$ _____
Address _____ Street _____ _____ City State ZIP Code			
Relationship to debtor _____			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy	
14.1. _____ Street _____ City State ZIP Code	From _____	To _____
14.2. _____ Street _____ City State ZIP Code	From _____	To _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

- Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?
- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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15.1.

Facility name

Street

CityStateZIP Code

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

☐ Electronically
☐ Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2.

Facility name

Street

CityStateZIP Code

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

☐ Electronically
☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained. _____
- Does the debtor have a privacy policy about that information?
- ☐ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: ____ - ____ - ____

- Has the plan been terminated?
- ☐ No
- ☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Israel Discount Bank of New York Name 1114 6th Ave Street New York, NY 10110 City State ZIP Code	XXXX-3 2 2 1	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	1/17/2023	\$ 19,309.97
18.2.	 Name Street City State ZIP Code	XXXX-- -- --	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other		\$

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name Street City State ZIP Code	 Address	 	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Affordable Self Storage Name 1337 NJ-179 Street Lambertsville, NJ 08530 City State ZIP Code	Joseph Murphy Address	Various office furniture, equipment and accounting files 	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another
List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None
Table with 4 columns: Owner's name and address, Location of the property, Description of the property, Value. Includes fields for Name, Street, City, State, ZIP Code.

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:
- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.
Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No
Yes. Provide details below.
Table with 4 columns: Case title, Court or agency name and address, Nature of the case, Status of case. Includes fields for Case number, Name, Street, City, State, ZIP Code, and checkboxes for Pending, On appeal, Concluded.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No
Yes. Provide details below.
Table with 4 columns: Site name and address, Governmental unit name and address, Environmental law, if known, Date of notice. Includes fields for Name, Street, City, State, ZIP Code.

Debtor JLM Couture, Inc.
Name

Case number (if known) 23-11659 (JKS)

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

25.1.	Business name and address JLM North America, Inc. Name 225 W. 37th Street Street New York, NY 10018 City State ZIP Code	Describe the nature of the business Solely owned subsidiary of Debtor	Employer Identification number Do not include Social Security number or ITIN. EIN: 4 5 - 2 7 7 8 1 6 8 Dates business existed From To
25.2.	Business name and address JLM UK Name 225 W. 37th Street Street New York, NY 10018 City State ZIP Code	Describe the nature of the business Solely owned subsidiary of Debtor	Employer Identification number Do not include Social Security number or ITIN. EIN: 3 7 - 8 4 8 6 4 Dates business existed From To
25.3.	Business name and address Name Street City State ZIP Code	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. EIN: - Dates business existed From To

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☒ None

Name and address	Dates of service
26a.1. Name _____ Street _____ City _____ State _____ ZIP Code _____	From _____ To _____

Name and address	Dates of service
26a.2. Name _____ Street _____ City _____ State _____ ZIP Code _____	From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. Grassi Advisors & Accountants Name _____ 50 Jericho Quadrangle Street _____ Jericho, NY 11753 City _____ State _____ ZIP Code _____	From <u>2021</u> To <u>Present</u>

Name and address	Dates of service
26b.2. Name _____ Street _____ City _____ State _____ ZIP Code _____	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Name _____ Joseph L. Murphy Street _____ 225 W. 37th Street, 5th Fl. New York, NY 10018 City _____ State _____ ZIP Code _____	_____ _____ _____

Name and address

If any books of account and records are unavailable, explain why

26c.2. Grassi Advisors & Accountants

Name

50 Jericho Quadrangle

Street

Jericho, NY 11753

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. Merchant Financial Corporation

Name

1441 Broadway

Street

New York, NY 10018

City

State

ZIP Code

Name and address

26d.2. Asset Enhancement Solutions

Name

405 RXR Plaza

Street

Uniondale, NY 11556

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

Joseph Murphy

7/31/23

\$ 1,101,028

Name and address of the person who has possession of inventory records

27.1. Joseph Murphy

Name

225 W. 37th St., 5th Fl., New York, NY 10018

Street

City

State

ZIP Code

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$

Name and address of the person who has possession of inventory records

27.2.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Joseph L. Murphy	225 W. 37th St., 5th Fl., New York, NY 10018	President & CEO	64%
Jennifer Ricketts	225 W. 37th St., 5th Fl., New York, NY 10018	COO	0%
Elke Diedrich	225 W. 37th St., 5th Fl., New York, NY 10018	VP	0%
Keith Cannon	225 W. 37th St., 5th Fl., New York, NY 10018	Director	0%
John Menzelos	225 W. 37th St., 5th Fl., New York, NY 10018	Director	0%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Carrie Crigler	Unknown	CRO	From 2016 To 2023
			From To
			From To
			From To

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

30.1.

Name SEE EXHIBIT 4, ATTACHED.

Street

City

State

ZIP Code

Relationship to debtor

Debtor JLM Couture, Inc.
Name

Case number (if known) 23-11659 (JKS)

Name and address of recipient

30.2

Name

Street

City

State

ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/16/2023
MM / DD / YYYY

X

/s/ Joseph L. Murphy

Signature of individual signing on behalf of the debtor

Printed name Joseph L. Murphy

Position or relationship to debtor President & CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

Exhibit 3 to Statement of Financial Affairs

Creditor Name	Amount	Date
Adelman Matz P.C.	\$10,000.00	7/5/2023
Adelman Matz P.C.	\$10,000.00	7/12/2023
Adelman Matz P.C.	\$10,000.00	7/19/2023
Adelman Matz P.C.	\$10,000.00	7/26/2023
Adelman Matz P.C.	\$5,000.00	8/2/2023
Adelman Matz P.C.	\$10,000.00	8/9/2023
Adelman Matz P.C.	\$10,000.00	8/16/2023
Adelman Matz P.C.	\$10,000.00	8/24/2023
Adelman Matz P.C.	\$5,000.00	8/30/2023
Adelman Matz P.C.	\$5,000.00	9/18/2023
ALLISON WEBB	\$308.91	7/6/2023
ALLISON WEBB	\$77.75	8/8/2023
AMERICAN SEWING SUPPLY	\$1,000.00	8/8/2023
AMERICAN SEWING SUPPLY	\$500.00	8/23/2023
AMERICAN SEWING SUPPLY	\$5,000.00	9/6/2023
ARTVALE	\$1,000.00	7/19/2023
ARTVALE	\$2,000.00	7/31/2023
ARTVALE	\$500.00	8/22/2023
Attentive Mobile Inc	\$1,148.64	7/20/2023
Attentive Mobile Inc	\$1,146.76	8/18/2023
Attract Research	\$2,300.00	7/27/2023
Attract Research	\$2,285.00	8/17/2023
Authnet Gateway	\$86.25	7/5/2023
Authnet Gateway	\$79.20	8/2/2023
Authnet Gateway	\$89.45	9/5/2023
B & R Fabrics LLC	\$1,500.00	7/19/2023
B & R Fabrics LLC	\$1,000.00	8/8/2023
BLUE STAR SILK	\$2,000.00	7/18/2023
BLUE STAR SILK	\$1,000.00	8/8/2023
BLUE STAR SILK	\$500.00	8/22/2023
BLUE STAR SILK	\$1,000.00	9/28/2023
BRIGHTHOUSE FINANCIAL	\$576.62	8/1/2023
BRIGHTHOUSE FINANCIAL	\$576.62	9/1/2023
BRIGHTHOUSE FINANCIAL	\$576.62	10/2/2023
CHAOZHOU YADA EMBROIDERY GARMENT INDUSTRIAL CO.	\$3,216.75	9/1/2023
City Button INC.	\$576.00	7/24/2023
COMPUTERSHARE, INC.	\$1,672.67	7/26/2023
Create A Marker, Inc	\$2,037.00	7/6/2023
Create A Marker, Inc	\$1,266.00	7/13/2023
Create A Marker, Inc	\$2,517.50	7/20/2023
Create A Marker, Inc	\$1,073.00	7/27/2023
Create A Marker, Inc	\$1,295.00	8/3/2023
Create A Marker, Inc	\$1,376.00	8/10/2023
Create A Marker, Inc	\$1,903.00	8/17/2023
Create A Marker, Inc	\$688.00	8/23/2023
Create A Marker, Inc	\$1,102.00	8/31/2023
Create A Marker, Inc	\$1,156.00	9/11/2023
Cross and Simon, LLC	\$2,475.00	8/15/2023
Cross and Simon, LLC	\$9,467.21	10/2/2023
DHL Express -USA	\$835.95	8/10/2023
DHL Express -USA	\$640.33	8/10/2023

Dick Bailey Services Inc	\$750.00	7/20/2023
Dick Bailey Services Inc	\$750.00	7/27/2023
Dick Bailey Services Inc	\$750.00	8/3/2023
Dick Bailey Services Inc	\$750.00	8/10/2023
Dick Bailey Services Inc	\$750.00	8/17/2023
Dick Bailey Services Inc	\$737.12	8/23/2023
Dick Bailey Services Inc	\$646.96	8/31/2023
Dick Bailey Services Inc	\$750.00	9/11/2023
Dick Bailey Services Inc	\$750.00	9/15/2023
Dick Bailey Services Inc	\$750.00	9/26/2023
Douglas Beck	\$750.00	7/11/2023
Douglas Beck	\$750.00	7/19/2023
DZINES TEX	\$200.00	7/20/2023
DZINES TEX	\$100.00	7/27/2023
DZINES TEX	\$100.00	8/3/2023
DZINES TEX	\$100.00	8/10/2023
DZINES TEX	\$100.00	8/17/2023
DZINES TEX	\$100.00	8/23/2023
DZINES TEX	\$100.00	8/31/2023
DZINES TEX	\$100.00	9/11/2023
DZINES TEX	\$100.00	9/15/2023
DZINES TEX	\$100.00	9/26/2023
Exenta Inc.	\$10,000.00	9/8/2023
FARMERS MARKET	\$654.00	8/3/2023
FARMERS MARKET	\$654.00	9/5/2023
FEDERAL EXPRESS	\$8,577.18	7/10/2023
FEDERAL EXPRESS	\$8,704.46	7/17/2023
FEDERAL EXPRESS	\$8,950.73	7/25/2023
FEDERAL EXPRESS	\$8,618.01	7/31/2023
FEDERAL EXPRESS	\$3,064.62	8/7/2023
FEDERAL EXPRESS	\$4,077.27	8/10/2023
FEDERAL EXPRESS	\$2,678.33	8/16/2023
FEDERAL EXPRESS	\$5,440.58	8/17/2023
FEDERAL EXPRESS	\$4,558.49	8/28/2023
FEDERAL EXPRESS	\$7,833.61	9/11/2023
FEDERAL EXPRESS	\$13,738.96	9/28/2023
FILCO CARTING CORP.	\$1,638.84	8/31/2023
FIRST BANKCARD CENTER	\$2,000.00	7/7/2023
FIRST BANKCARD CENTER	\$250.00	7/19/2023
FIRST BANKCARD CENTER	\$2,250.00	7/19/2023
FIRST BANKCARD CENTER	\$500.00	7/25/2023
FIRST BANKCARD CENTER	\$3,000.00	7/25/2023
FIRST BANKCARD CENTER	\$2,000.00	8/2/2023
FIRST BANKCARD CENTER	\$3,000.00	8/4/2023
FIRST BANKCARD CENTER	\$2,000.00	8/9/2023
FIRST BANKCARD CENTER	\$500.00	8/17/2023
FIRST BANKCARD CENTER	\$1,500.00	8/17/2023
FIRST BANKCARD CENTER	\$4,750.00	8/22/2023
FIRST BANKCARD CENTER	\$250.00	8/22/2023
FIRST BANKCARD CENTER	\$4,000.00	9/8/2023
FIRST BANKCARD CENTER	\$1,101.16	9/22/2023
FIRST BANKCARD CENTER	\$2,163.57	9/22/2023
FIRST BANKCARD CENTER	\$11,735.27	9/22/2023
FREEDOM DRESS FACTORY	\$7,500.00	7/14/2023
FREEDOM DRESS FACTORY	\$10,000.00	9/1/2023

Grace Bunk	\$2,500.00	7/10/2023
Grace Bunk	\$1,684.14	7/11/2023
Grace Bunk	\$2,500.00	7/18/2023
Grace Bunk	\$4,432.15	7/19/2023
Grace Bunk	\$2,500.00	8/1/2023
Grace Bunk	\$3,554.19	9/5/2023
Grace Bunk	\$2,500.00	9/11/2023
Grace Bunk	\$3,832.00	9/12/2023
Grace Bunk	\$5,458.13	9/18/2023
Grace Qiu	\$1,414.93	7/11/2023
Grace Qiu	\$1,392.86	8/10/2023
GRASSI ADVISORS & ACCOUNTANTS	\$5,000.00	7/13/2023
GRASSI ADVISORS & ACCOUNTANTS	\$5,000.00	8/2/2023
GRASSI ADVISORS & ACCOUNTANTS	\$3,600.00	8/30/2023
GRASSI ADVISORS & ACCOUNTANTS	\$2,180.00	9/20/2023
GRASSI ADVISORS & ACCOUNTANTS	\$2,200.00	9/29/2023
GUARDIAN LIFE INSURANCE COMPANY OF AMERICA	\$2,599.62	8/16/2023
GUIDE FABRICS, INC.	\$750.00	9/20/2023
IPFS of New York, LLC	\$4,843.60	7/10/2023
IPFS of New York, LLC	\$4,843.60	8/7/2023
IPFS of New York, LLC	\$5,085.53	9/18/2023
IPFS of New York, LLC	\$4,843.60	10/2/2023
Jenson Logistics, Inc (NY)	\$3,538.80	7/27/2023
Jenson Logistics, Inc (NY)	\$3,481.50	7/27/2023
Jenson Logistics, Inc (NY)	\$620.00	8/30/2023
JOHN VECCHIARELLI	\$399.18	8/7/2023
K2 DISCOVERY	\$1,250.00	7/11/2023
K2 DISCOVERY	\$1,250.00	7/18/2023
KINHIN PRODUCTION	\$9,172.00	7/6/2023
KINHIN PRODUCTION	\$11,703.00	7/13/2023
KINHIN PRODUCTION	\$13,924.00	7/20/2023
KINHIN PRODUCTION	\$13,357.00	7/27/2023
KINHIN PRODUCTION	\$11,211.00	8/3/2023
KINHIN PRODUCTION	\$10,373.00	8/10/2023
KINHIN PRODUCTION	\$11,733.00	8/17/2023
KINHIN PRODUCTION	\$12,690.00	8/23/2023
KINHIN PRODUCTION	\$8,791.00	8/31/2023
KINHIN PRODUCTION	\$14,587.00	9/11/2023
KINHIN PRODUCTION	\$11,435.00	9/15/2023
KINHIN PRODUCTION	\$15,042.00	9/26/2023
KISS BRIDE CO., LTD	\$6,083.90	7/17/2023
KNT LTD	\$7,500.00	7/10/2023
KNT LTD	\$7,500.00	7/17/2023
KNT LTD	\$7,500.00	7/24/2023
KNT LTD	\$7,500.00	8/1/2023
KNT LTD	\$7,500.00	8/8/2023
KNT LTD	\$7,500.00	8/15/2023
KNT LTD	\$15,000.00	9/25/2023
M and S Schmalberg	\$1,188.00	8/23/2023
MAXX INV. LLC	\$5,720.00	8/16/2023
MERCEDES-BENZ FINANCIAL SERVICES	\$705.79	8/23/2023
MERCEDES-BENZ FINANCIAL SERVICES	\$353.29	9/29/2023
MERCHANT FINANCIAL CORPORATION	\$30,000.00	8/9/2023
MERCHANT FINANCIAL CORPORATION	\$30,000.00	8/30/2023
MERCHANT FINANCIAL CORPORATION	\$10,000.00	9/8/2023

MERCHANT FINANCIAL CORPORATION	\$34,033.47	9/14/2023
MetLife	\$627.38	8/1/2023
MetLife	\$87.50	8/1/2023
MetLife	\$87.50	9/1/2023
MetLife	\$627.38	9/1/2023
MetLife	\$87.50	10/2/2023
MetLife	\$627.38	10/2/2023
MP Lincoln Park	\$675.00	7/5/2023
MP Lincoln Park	\$675.00	8/4/2023
MP Lincoln Park	\$675.00	9/6/2023
New Jersey Turnpike Authority	\$375.00	7/17/2023
New Jersey Turnpike Authority	\$375.00	8/10/2023
New Jersey Turnpike Authority	\$375.00	9/11/2023
New Jersey Turnpike Authority	\$375.00	10/2/2023
NEW YORK ATHLETIC CLUB	\$359.82	7/24/2023
NEW YORK ATHLETIC CLUB	\$796.80	8/21/2023
NEW YORK ATHLETIC CLUB	\$144.08	9/18/2023
NEW YORK ATHLETIC CLUB	\$713.14	9/18/2023
NEW YORK LAN COMMUNICATIONS	\$1,501.98	7/11/2023
NEW YORK LAN COMMUNICATIONS	\$1,500.00	7/18/2023
NEW YORK LAN COMMUNICATIONS	\$1,500.00	8/1/2023
NEW YORK LAN COMMUNICATIONS	\$1,500.00	8/15/2023
NEW YORK LAN COMMUNICATIONS	\$1,500.00	10/2/2023
NEW YORK STATE INSURANCE FUND	\$1,505.17	8/29/2023
Omnitrans	\$1,627.76	8/8/2023
ORIGINAL SALES	\$4,305.00	8/9/2023
ORIGINAL SALES	\$150.00	9/28/2023
OTC MARKET GROUP INC.	\$5,760.00	8/24/2023
OXFORD HEALTHCARE/UNITED HEALTHCARE	\$20,013.92	7/28/2023
OXFORD HEALTHCARE/UNITED HEALTHCARE	\$17,069.68	8/23/2023
OXFORD HEALTHCARE/UNITED HEALTHCARE	\$18,541.80	9/29/2023
PANDA INTERNATIONAL TRADING OF NY INC	\$14.00	7/17/2023
PANDA INTERNATIONAL TRADING OF NY INC	\$150.00	8/4/2023
PANDA INTERNATIONAL TRADING OF NY INC	\$220.00	8/23/2023
PENTEX	\$20,000.00	8/28/2023
PHILADELPHIA INSURANCE COMPANIES	\$2,367.75	7/14/2023
PHILADELPHIA INSURANCE COMPANIES	\$2,407.75	8/16/2023
PHILADELPHIA INSURANCE COMPANIES	\$2,407.75	8/17/2023
PHILADELPHIA INSURANCE COMPANIES	\$2,372.75	8/22/2023
PHILADELPHIA INSURANCE COMPANIES	\$2,372.75	9/29/2023
PHMG	\$1,260.00	9/29/2023
Pilot Fiber Inc.	\$240.00	7/10/2023
Pilot Fiber Inc.	\$240.00	7/25/2023
Pilot Fiber Inc.	\$240.00	8/8/2023
Pilot Fiber Inc.	\$240.00	8/28/2023
Pilot Fiber Inc.	\$240.00	9/11/2023
Pilot Fiber Inc.	\$240.00	9/27/2023
PRESIDENT INDUSTRIAL PRODUCTS, LLC.	\$1,495.29	7/11/2023
PRESIDENT INDUSTRIAL PRODUCTS, LLC.	\$1,247.24	8/21/2023
PRESIDENT INDUSTRIAL PRODUCTS, LLC.	\$1,193.88	9/28/2023
ReadyFreshWater	\$141.02	9/28/2023
REKA NY INC	\$1,459.50	7/17/2023
REKA NY INC	\$2,407.35	9/18/2023
RHEEVA EMBROIDERIES INC.	\$2,000.00	7/20/2023
RHEEVA EMBROIDERIES INC.	\$5,000.00	8/18/2023

SBA LOAN	\$731.00	7/17/2023
SBA LOAN	\$731.00	8/15/2023
SBA LOAN	\$731.00	9/15/2023
Sean Bride (XiaMen) Co; LTD	\$2,832.00	7/6/2023
Sean Bride (XiaMen) Co; LTD	\$2,842.00	7/13/2023
Sean Bride (XiaMen) Co; LTD	\$1,762.00	7/27/2023
Sean Bride (XiaMen) Co; LTD	\$3,788.00	8/11/2023
Sean Bride (XiaMen) Co; LTD	\$7,447.50	9/7/2023
Sean Bride (XiaMen) Co; LTD	\$10,584.00	9/19/2023
Select Miami, Inc	\$2,208.63	7/6/2023
Shopify	\$16.46	7/31/2023
Shopify	\$416.87	8/21/2023
Shopify	\$87.51	9/25/2023
Shopify	\$1,219.54	9/27/2023
SITRICK AND COMPANY	\$1,500.00	7/7/2023
SITRICK AND COMPANY	\$1,500.00	7/21/2023
SITRICK AND COMPANY	\$1,500.00	7/28/2023
THE HARTFORD FIRE INSURANCE	\$4,183.64	8/24/2023
THE HARTFORD FIRE INSURANCE	\$6,703.43	9/1/2023
The Knot Worldwide	\$1,830.58	7/7/2023
TRUE, INC. DBA TRUE MODEL MANAGEMENT	\$1,281.00	7/27/2023
TRUE, INC. DBA TRUE MODEL MANAGEMENT	\$278.46	8/21/2023
TRUE, INC. DBA TRUE MODEL MANAGEMENT	\$500.00	8/23/2023
Union Square Couture	\$8,100.00	7/17/2023
V.C LIMITED	\$1,500.00	7/11/2023
V.C LIMITED	\$1,500.00	7/20/2023
V.C LIMITED	\$1,500.00	9/7/2023
V.C LIMITED	\$1,500.00	9/29/2023
V.C LIMITED	\$1,500.00	10/2/2023
VERIZON WIRELESS	\$101.83	7/10/2023
VERIZON WIRELESS	\$411.93	7/10/2023
VERIZON WIRELESS	\$206.53	7/11/2023
VERIZON WIRELESS	\$113.62	8/8/2023
VERIZON WIRELESS	\$122.16	8/8/2023
VERIZON WIRELESS	\$172.82	8/9/2023
VERIZON WIRELESS	\$122.16	9/8/2023
VERIZON WIRELESS	\$133.64	9/8/2023
VERIZON WIRELESS	\$446.00	9/11/2023
WASSER BRETTLER KLAR & LIPSTEINN	\$3,500.00	8/3/2023
WASSER BRETTLER KLAR & LIPSTEINN	\$3,500.00	9/6/2023
WASSER BRETTLER KLAR & LIPSTEINN	\$3,500.00	9/29/2023
WASSER BRETTLER KLAR & LIPSTEINN	\$1,500.00	10/2/2023
Webnet Solutions	\$998.56	9/29/2023
Webnet Solutions	\$465.70	9/29/2023
WEINBERG LAW PLLC	\$1,500.00	7/27/2023
WEINBERG LAW PLLC	\$1,500.00	7/27/2023
WEINBERG LAW PLLC	\$1,500.00	9/1/2023
WEINBERG LAW PLLC	\$1,375.00	9/11/2023
WEINBERG LAW PLLC	\$825.00	9/19/2023
WEINBERG LAW PLLC	\$625.00	9/22/2023
WEINBERG LAW PLLC	\$625.00	9/29/2023
XENO MEDIA	\$2,500.00	7/27/2023
XENO MEDIA	\$5,000.00	8/23/2023
YIRAE FASHIONS INC	\$5,000.00	7/20/2023
YIRAE FASHIONS INC	\$4,827.50	7/24/2023

YIRAE FASHIONS INC	\$2,268.00	8/8/2023
YIRAE FASHIONS INC	\$5,356.00	8/15/2023
YIRAE FASHIONS INC	\$5,256.20	9/8/2023
YIRAE FASHIONS INC	\$5,000.00	9/26/2023
ZAHRAH INTERNATIONAL NJ, INC.	\$4,000.00	7/24/2023
ZAHRAH INTERNATIONAL NJ, INC.	\$2,600.00	8/7/2023
ZAHRAH INTERNATIONAL NJ, INC.	\$1,905.00	8/10/2023
ZAHRAH INTERNATIONAL NJ, INC.	\$3,645.00	9/21/2023
ZAHRAH INTERNATIONAL NJ, INC.	\$2,642.00	10/2/2023

EXHIBIT 4 TO STATEMENT OF FINANCIAL AFFAIRS

Insider's name: Crigler, Carrie

Address: [ADDRESS ON FILE]

Payment dates: 10/2/22 – 9/15/23

Total amount: \$115,264.61

Reason for payments: Payroll and expense reimbursements

Relationship to Debtor: Officer

Insider's name: Diedrich, Elke

Address: 225 W. 37th Street, 5th Floor, New York, NY 10023

Payment dates: 10/2/22 – 10/2/23

Total amount: \$99,113.02

Reason for payments: Payroll

Relationship to Debtor: Officer

Insider's name: Murphy, Joseph

Address: 225 W. 37th Street, 5th Floor, New York, NY 10023

Payment dates: 10/2/22 – 10/2/23

Total amount: \$508,847.62

Reason for payments: Payroll and expense reimbursements

Relationship to Debtor: Officer

Insider's name: Murphy, Kevin

Address: 225 W. 37th Street, 5th Floor, New York, NY 10023

Payment dates: 10/2/22 – 10/2/23

Total amount: \$154,873.49

Reason for payments: Payroll and expense reimbursements

Relationship to Debtor: Relative of officer

Insider's name: Ricketts, Jennifer

Address: 225 W. 37th Street, 5th Floor, New York, NY 10023

Payment dates: 10/2/22 – 10/2/23

Total amount: \$180,383.43

Reason for payments: Payroll and expense reimbursements

Relationship to Debtor: Officer
